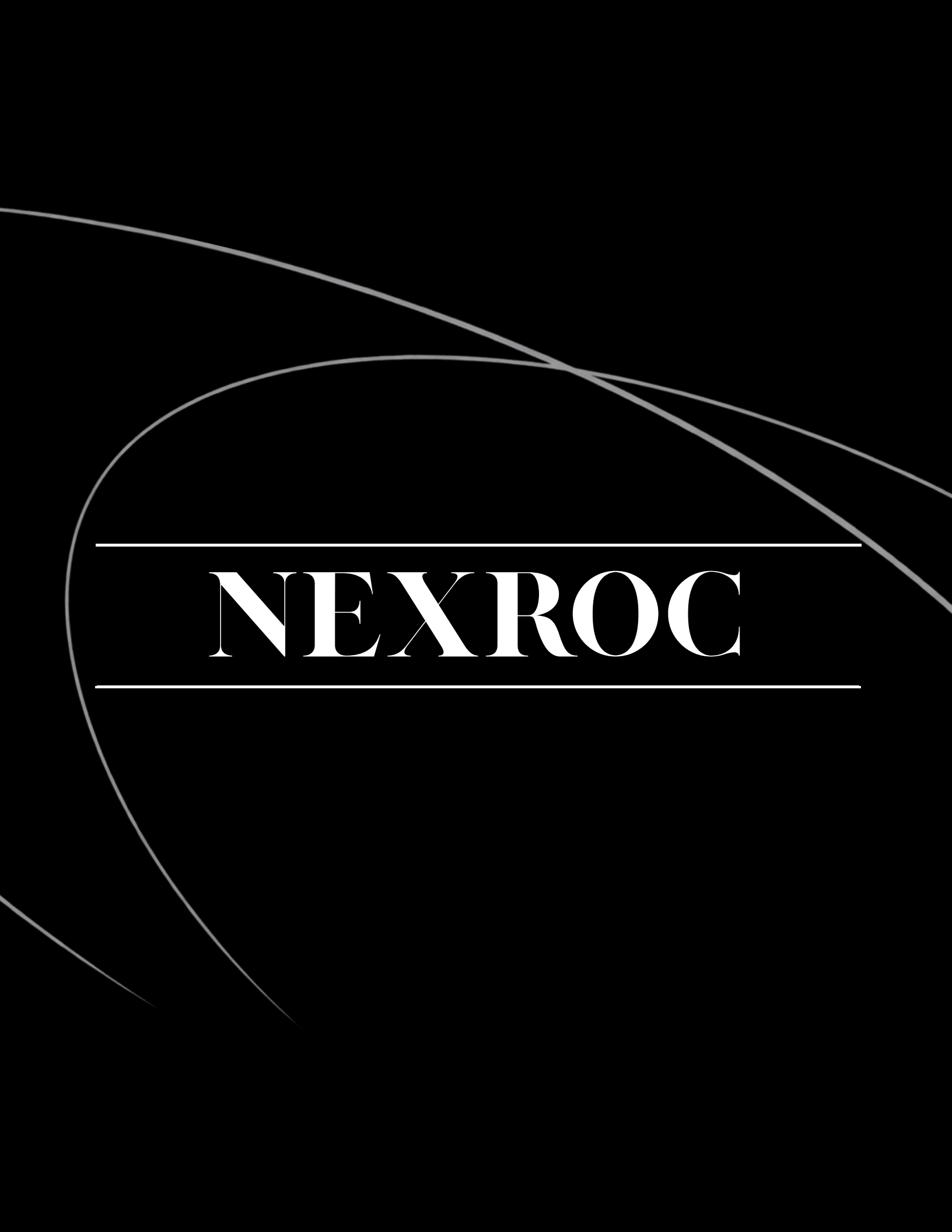
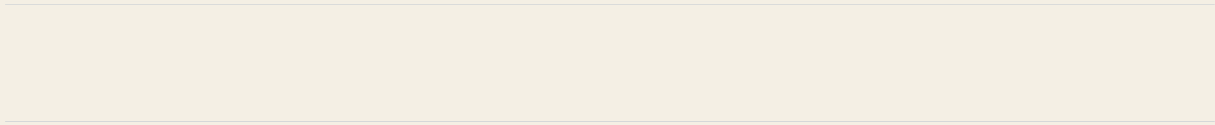




NEXROC

The image features a minimalist design on a solid black background. Two thin, white, curved lines sweep across the frame, creating a sense of motion and depth. The word "NEXROC" is prominently displayed in the center in a bold, white, serif typeface. It is framed by two horizontal white lines, one positioned directly above and one directly below the text.



SECTION I

Profile

COMPANY The NEXROC Group LLC Parent Company	OFFICES New York City · Tokyo Hong Kong · Dubai
BUSINESS Alternative Asset Management & Diversified Holding Company	CORE ASSETS Life Insurance · Annuities Credit · Intellectual Property
STRATEGIES Leveraged Buyout (LBO) Acquisitions · Institutional Joint Ventures · Co-Management & Multi-Asset Partnerships · Leveraged Hedge Fund	RISK FRAMEWORK Diversification, institutional partnerships, independent committees, outsourced relationships
INVESTMENT THESIS Restructuring, Multi-Asset Diversification and Hedging, Origination, Operation and Scaling	SUBSIDIARIES NEXROC, Inc. · SVCV, Inc. NEXLIFE Group

BUSINESS REGISTRATION	3430597
EIN REGISTRATION	30-1440950
CIK NUMBER	2113098
PRIMARY ADDRESS	50 Rockefeller Plaza, New York, NY 10020
PRIMARY TELEPHONE	+1 212 924 1600
PRIMARY CONTACT	ir@thenexrocgroupp.com
WEBSITE	www.thenexrocgroupp.com

SECTION II

Group Architecture

The NEXROC Group operates through three wholly owned and controlled platforms under a single permanent-capital architecture. Each platform is distinct in mandate and jurisdiction while unified in governance, capital discipline, and long-term strategic orientation.

INSURANCE PLATFORM

NEXLIFE Group

Bermuda and Delaware-based reinsurance and insurance-linked capital platform focused on long-duration liabilities, structured capital and institutional risk financing strategies. Partners with insurers internationally in exchange for management rights over investment portfolios.

BERMUDA · TOKYO · NEW YORK LIFE INSURANCE · REINSURANCE · STRUCTURED CAPITAL

ASSET MANAGEMENT

NEXROC, Inc.

Global asset management and investment platform delivering long-term, risk-adjusted returns through disciplined capital allocation. Focused on asset-backed financing, strategic sponsor partnerships, and long-term compound capital structures across private credit, real assets, and structured strategies.

GLOBAL MULTI-PLATFORM STRUCTURE PRIVATE CREDIT · ASSET-BACKED FINANCE · SPVS

CULTURAL HOLDING COMPANY

SVCV, Inc.

Cultural and intellectual property platform operating across fashion, media, entertainment and next-generation digital consumer ecosystems. Targeting Generation Z and Alpha with a founder-autonomy acquisition model and a dark luxury aesthetic. Anchored in Tokyo with global ambitions across intellectual property, music, film and fashion.

VENTURES · BRANDS · IP LUXURY · FASHION · MEDIA · DIGITAL IP

SECTION III

Fast Facts

-
- I The NEXROC Group was originally established as an asset management boutique under the name NextRock Investment Group, founded as the holding company for SVCV, Inc. The firm has since evolved into the parent company of a multi-platform organization spanning asset management, insurance, annuities, finance, technology, culture, and other strategic industries.
-
- II The group aims to build a diversified global institution with permanent capital and institutional trust at its core, leveraging corporate partnerships for origination, balance-sheet aggregation, strategic capital formation, and operating capabilities across multiple industries and markets.
-
- III NEXROC is intentionally structured around a small, highly focused executive team while relying extensively on established corporate partners, operators, advisors, and specialized institutions to execute substantial portions of its operational and transactional workload. This model allows the group to remain lean at the centre while broad in reach.
-
- IV The group is planning to acquire approximately fifteen companies over the next five years and to raise approximately \$5 billion in total commitments on a transaction basis, with initial acquisitions expected in the first quarter of 2027.
-
- V NEXROC's thesis revolves around modernizing and optimizing today's cash-generating assets using artificial intelligence, and creating entirely new asset classes through that same technology. The group intends to pursue public listings in Tokyo, Hong Kong, Bermuda, and New York over the coming years.
-

SECTION IV

Frequently Asked Questions

What is The NEXROC Group?

The NEXROC Group LLC is a US-based alternative asset manager and diversified holding company. Originally founded as NextRock Investment Group — the holding company for SVCV, Inc. — the firm has evolved into the parent company of a multi-platform organization spanning asset management, insurance, annuities, finance, technology, culture, and other strategic industries.

What does The NEXROC Group do?

The group acquires, restructures, operates, and scales businesses across insurance, credit, intellectual property, and select consumer and media sectors. Activities include leveraged buyouts, institutional joint ventures, co-management partnerships, and leveraged hedge fund strategies. Beyond asset management, the group functions as a holding company building a diversified global institution with institutional trust at its core.

Is NEXROC an asset manager, holding company, or investment firm?

All three. The NEXROC Group functions as an Asset Manager — deploying capital via LBOs, joint ventures, and hedge strategies; a Holding Company — owning and operating subsidiaries (NEXROC, Inc., SVCV, Inc., NEXLIFE Group); and an Investment Firm — originating, structuring, and executing proprietary deals. This tripartite structure allows the group to operate lean at the centre while maintaining broad reach across industries and markets.

How does the group manage risk?

The group applies strict compliance rules governing capital flow between platforms and accounts. Risk is managed through diversification, independent investment and risk committees, institutional partnerships, and outsourced specialist relationships. Each subsidiary maintains independent balance sheets with limited cross-guarantees, ensuring ring-fencing of risk at the entity level.

How may I invest with The NEXROC Group?

The group solicits and accepts investment exclusively from accredited and institutional investors. All investments require a minimum commitment and are made on a mandated and transactional basis, overseen by the group's investment and risk committees as well as its institutional partners. Prospective investors may reach out directly at ir@thenexrogroup.com or have their banker contact the group.

Does the group guarantee investment returns?

Capital and returns are not guaranteed and may be lost. The group does not make any promises or guarantees. The group aims to return an annualised rate of between 12% and 25% for its shareholders — this range represents a goal, not a guarantee. Shareholders are encouraged to calibrate their investment profile according to their individual risk appetites.

How may I verify the group's legitimacy and registration?

Company registration records may be searched at the respective jurisdiction's company registry. For fraud prevention guidance and alerts regarding impersonation or misuse of the group's name, please visit the Alerts section of the official website at www.thenexrogroup.com or contact ir@thenexrogroup.com directly.

SECTION V

Investor Relations

ELIGIBILITY

The group solicits and accepts investments exclusively from accredited and institutional investors. Non-professional investors are not accepted. All investments require a minimum commitment.

REPORTING

Monthly reporting is provided to shareholders via the investor portal and one-on-one communication. Independent quarterly and annual reviews are conducted, with full compliance and transparency maintained at all times.

RETURN TARGET

The group aims to deliver an annualised rate of approximately 12% to 25% for shareholders. This range is a goal and not a guarantee or promise. Shareholders should adjust their profiles according to risk appetite.

EVENTS

The group organises a minimum of two shareholder events annually. Details are communicated directly to each shareholder once confirmed.

CAPITAL DEPLOYMENT

Investments are made on a mandated and transactional basis, overseen by the investment and risk committees as well as institutional partners. The group does not request investments via social media.

TRANSFER PROCEDURES

The group accepts money transfers exclusively through secured and licensed escrow accounts. Cryptocurrency and digital assets are not accepted at this time. Investors are advised to verify escrow providers and public filings prior to any transfer.

The NEXROC Group maintains full compliance with independent quarterly and annual reviews. The balance sheet is kept completely free of conflicts of interest. Protecting investor capital is non-negotiable and remains the core operating principle of the group.

SECTION VI

Letter to Prospective Partners

Dear prospective partners,

We keep this letter brief. We are focused on execution.

We have completed the group's restructuring and consolidated all operations under the unified brand NEXROC. NEXROC is the natural next evolution of NextRock: a next-generation platform built to become a trusted restructuring, modernisation, and financial-engineering institution for institutional partners worldwide.

The NEXROC Group now operates through three platforms — NEXROC, Inc. (Asset Management), SVCV, Inc. (Cultural and Thematic Holdings), and NEXLIFE Group (Insurance and Annuity Solutions) — functioning together as a single creative and financial-engineering machine designed to identify, restructure, and transform distressed assets into stable, cash-flowing companies.

We have assembled a strong team of financial and operational executives with deep institutional experience from the world's leading firms. We move deliberately and carefully, focused on the timeless work of building durable infrastructure that endures without compromise. There is no need to impress. There is only the work.

Our ultimate goal is to be recognised as a safe, high-conviction alternative investment provider for institutional partners seeking newer asset classes and strategies.

Our balance sheet remains the core. Protecting investor capital is non-negotiable. We maintain full compliance with independent quarterly and annual reviews and keep the books entirely free of conflicts of interest. NEXROC continues to deploy a high-capacity, multi-layered financing strategy — syndicated bank facilities, senior secured notes, senior unsecured notes, and convertible debt — backed by rigorous portfolio-level risk management.

We look forward to building something lasting together.

Sincerely,

THE NEXROC GROUP

SECTION VII

Legal & Compliance

Legal Enforcement and Protection of Rights

The NEXROC Group takes a rigorous legal approach to protecting its rights, interests, people, and platforms. The group pursues appropriate legal action swiftly and assertively whenever breaches, violations, or unauthorised activities affecting its rights or interests are identified. Reports from the public are welcomed and reviewed promptly to assess the appropriate course of action. Suspected breaches, violations, impersonation, or other unauthorised activity may be reported to ir@thenexrocgroupp.com.

The NEXROC Group and its employees will never request money, cryptocurrency, investment funds, wire transfers, bank account details, or other financial information via messaging platforms or applications, including Telegram, WhatsApp, or Signal.

Fraud Prevention and Online Security

An unfortunate consequence of the group's name, brands, and reputation is their misuse by imposters and cyber criminals publishing counterfeit websites or messaging groups and engaging in fraudulent schemes seeking personal, financial, or confidential information. Investors and members of the public are advised of the following protections.

Do not transfer funds via messaging platforms

The group does not initiate funds or investment transfers or verify users, investors, accounts, or investments via any messaging platform including Telegram, WhatsApp, or Signal.

Be cautious of unsolicited communications

Unsolicited emails appearing to originate from NEXROC Group addresses may be spoofed. Examine email addresses carefully and watch for typo-squatting and substitute characters.

Protect your investor credentials

Do not share your NEXROC Group password, login ID, authentication credentials, or other security information with anyone, including anyone claiming to be from the group.

Confirm suspicious communications independently

If suspicious of fraudulent activity, confirm directly with your known NEXROC Group contact via an authorised corporate email address or contact ir@thenexrocgroupp.com.

Authorised Website

The NEXROC Group's sole authorised website is **thenexrocgroupp.com**. Before providing any personal, investor, or financial information, confirm that you are visiting an authorised NEXROC Group website. Investor login pages are accessed exclusively through the authorised website.

SECTION VIII

Media

STORY NO. 1

INDUSTRY
FINANCIAL SERVICES
ALTERNATIVE ASSET
MANAGEMENT

FORMAT
INSTITUTIONAL / TRADE
PRESS

APPROX. 620 WORDS

NEXROC Group to Launch Asset Management, Insurance and Holding Platforms

A Japanese-headquartered holding group announces the simultaneous launch of three regulated financial platforms structured around a reinsurance-anchored permanent capital model. The group has assembled a team of financial veterans and institutional partners to execute its plans for expansion, with initial acquisitions expected in Q1 2027. NEXROC plans to acquire approximately fifteen companies in five years and raise approximately \$5 billion in total commitments on a transaction basis.

Why it matters — Investor interest in Japanese alternative assets is at a generational high. NEXROC's strategy mirrors the playbook of the world's largest alternative managers but originates from Asia.

STORY NO. 3

INDUSTRY
LUXURY / FASHION
CULTURAL IP

FORMAT
CORPORATE PROFILE

APPROX. 650 WORDS

SVCV, Inc. is Building a Global Cultural Powerhouse for the Next Generation

The first institutional deep-dive into SVCV's launch playbook: a founder-autonomy acquisition model, a proprietary luxury house in development, and the proposition that the next era of luxury will be built around interconnected ecosystems where fashion, content, and commerce are tightly integrated. SVCV leans strongly into dark luxury and cyberpunk aesthetics with artists' creative input and personalities as its leading operational principle.

Why it matters — If successful, SVCV could represent the first next-generation cultural powerhouse oriented toward Asia's emerging and underground cultural movements, challenging inherited European luxury traditions.

NEXROC to Launch Asset Management, Insurance and Holding Platforms

The NEXROC Group is Launching NEXROC, Inc., SVCV, Inc. and NEXLIFE Group.

NEXROC

The NEXROC Group (**“NEXROC” or “the Group”**) is launching its asset management, insurance, and cultural holding platforms in 2027.

NEXROC has finalized its restructuring and formation and is proceeding with the launches of its platforms and brands for the next year.

The group has assembled a team of financial veterans and institutional partners to execute its plans for expansion.

NEXROC is planning to acquire roughly 15 companies in the next 5 years and to raise around \$5B in total commitments on a transaction basis.

The group aims to become a global, diversified, permanent-capital investment platform with a focus on private credit, life insurance, and intellectual property.

Its thesis revolves around modernizing and optimizing today’s cash-generating assets with artificial intelligence technology as well as creating new assets using such technology.

The group believes that generative artificial intelligence and super intelligence, not only will be able to multiply today’s assets but to create and possibly replace the current ones.

They plan on being the first ones to discover, own, and monetize such technology advancements.

NEXROC plans to pursue public listings in Tokyo, Hong Kong, Bermuda, and New York over the coming years.

The group expects to execute its initial acquisitions in the first quarter of 2027.

NEXROC, Inc. - The Next 21st Century

END

Japanese Cultural Group SVCV, Inc to Be Launched in 2027

NEXROC is Building a Global Cultural Powerhouse for the The Future

The logo for SVCV, Inc. is displayed in a stylized, white, geometric font against a black background. The letters are composed of thick, straight lines. The 'S' is formed by a series of horizontal and vertical strokes. The 'V' is a simple chevron shape. The 'C' is formed by a vertical line and a horizontal line. The second 'V' is also a simple chevron shape.

The NEXROC Group (**“NEXROC” or “the Group”**), a diversified holdings and asset management firm from Japan, is preparing to launch its entertainment and fashion holdings SVCV, Inc. (**“SVCV” or “the Holding”**) in 2027.

The group is targeting distressed companies in fashion, luxury, media, and entertainment for modernization and adaptation with the new technologies in place.

The group has chosen Tokyo, Japan, as the headquarters for the holding firm and main hub for its activities.

It expects to execute its initial roll-up acquisitions within the first quarter of 2027.

Besides acquisitions, the group will also be launching several original companies via its holding, including its own luxury house, streaming platform, marketplace platform, and others.

The holding will be managed by the group’s executive team as well as a team of entertainment and consumer executives from different backgrounds in various companies in the industry.

The group is also currently under negotiations for its chief creative designer to help the group launch its luxury house and revamp its acquisitions.

Additionally, the group will also focus on intellectual property catalog acquisitions, including music and film, as an addition to SVCV’s portfolio.

The Holding Company is Being Launched as a Transmedia Platform

The group emphasizes that SVCV will not operate as a mere brand and IP management firm but as an originator of content and cultural events through its multimedia approach, including films, music, events, etc.

SVCV’s origin myth is based on the story THE LEGEND OF A BOY CALLED SAINT, an urban legend about a Japanese-Chinese aspiring artist called Hu Feng, who moved to Hong Kong in 1865 and was a victim of media erasure after radio executives falsely announced he did not exist in real life and was nothing but a folklore character.

It also draws inspiration from multiple legendary pop culture icons such as Andy Warhol, Studio 54, David Bowie, and Lady Gaga, amongst other disruptors from the past.

The group is also planning to hold multiple events throughout the years for its brands and artists under SVCV’s portfolios.

SVCV leans strongly into the dark luxury/cyberpunk aesthetics, and its main priorities will be artists’ creative input and personalities as its leading factor for its operations.

The group firms believe that artists should be the ones in charge of their businesses’ operations and not business, financial, or marketing executives.

SVCV isn't being built around brands. It's being built around artists.

The holding positions itself as a friendly partner for founders with a unique approach to co-ownership models and emphasis on legacies over quick profits.

SVCV's broader thesis is that the next era of luxury may be built less around individual heritage houses and more around interconnected ecosystems in which fashion, content, and commerce are tightly integrated.

SVCV, Inc. - We Are Rebels!

END

MANIFESTO I

NEXROC, INC.

THE NEXT 21ST CENTURY

The next generation is not inheriting the future — it is designing and building it.

Intelligence will become infrastructure. Capital that controls intelligence infrastructure will control the next economic layer. The next century will not be post-human. It will be augmented-human.

We must be bold. We must be ready. We must not fear. We must be brave. We must bet on the next.

The Next Generation. The Next Century. The Next 21st Century.

MANIFESTO II

SVCV, INC.

THE LEGEND OF A BOY CALLED SAINT

We are not built around brands. We are built around artists.

The next era of luxury will be built less around individual heritage houses and more around interconnected ecosystems where fashion, content, and commerce are tightly integrated.

SVCV positions itself as a friendly partner for founders — with a unique approach to co-ownership models and an emphasis on legacies over quick profits. Artists should be the ones in charge of their business operations, not financial or marketing executives.

We Are Rebels.

SECTION IX

Contact

SHAREHOLDERS & INVESTOR RELATIONS

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TELEPHONE +1 212 924 1600
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TELEPHONE +1 212 924 1600
WEB www.thenexrocgroupp.com

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CAREERS

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Tokyo, Japan

Hong Kong SAR

Dubai, UAE

PLATFORMS

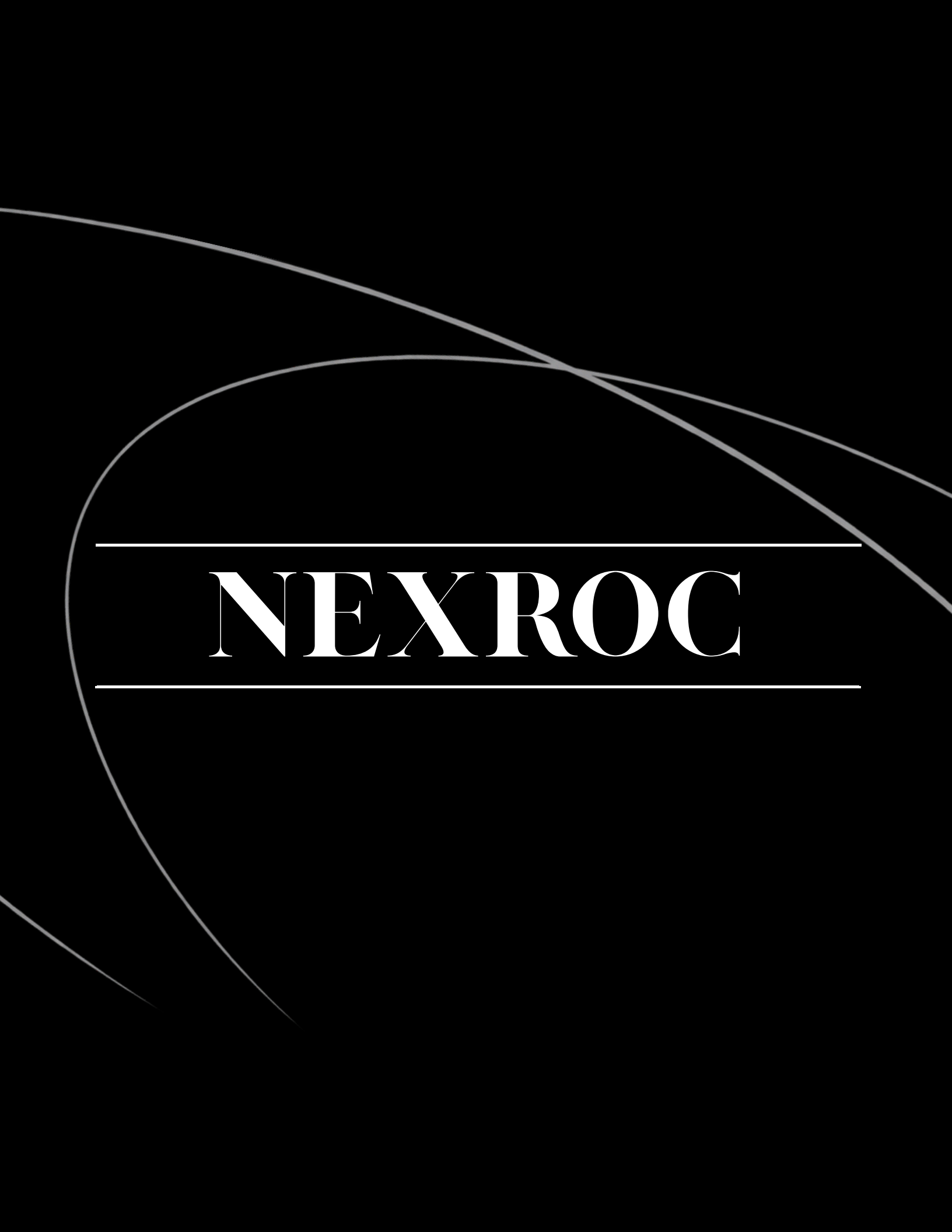
NEXLIFE
INSURANCE PLATFORM

NEXROC
ASSET MANAGEMENT

SVCV
CULTURAL HOLDINGS

THE CAPITAL AND CULTURAL ENGINES OF TOMORROW

THENEXROCGROUP.COM



NEXROC
